



**SENIOR & LONG TERM CARE DIVISION  
COMMUNITY SERVICES BUREAU**

**HOME AND COMMUNITY BASED WAIVER  
Policy Manual**

**Section: SERVICES**

**Subject: Service Limitations & Exclusions**

**References: ARM: 37.40.1406, 37.40.1408**

**ROOM AND BOARD**

Federal regulations specifically exclude all payment for room and board services under the Big Sky Waiver except when provided as part of respite care. "Board" is defined as three meals a day or any other full nutritional regiment and does not include meals provided as part of a program of adult day care services. "Room" means hotel or shelter type expenses including all property related costs such as rental or purchase of real estate and furnishings, maintenance, utilities and related administrative services.

**CASE  
MANAGEMENT**

Federal regulations do not allow a person to receive case management funded by Medicaid State Plan Services (Targeted Case Management) and the HCBS program at the same time. This is considered a duplication of services. The consolidated Omnibus Reconciliation Act of 1985 authorizes Targeted Case Management services for the following members of Montana Medicaid:

1. High Risk Pregnant Women  
Note: Depending upon the services which are being provided under this program, the member may be concurrently eligible for this targeted case management service and HCBS. Case Management Teams (CMT) must be able to assure that there is no duplication of service. Contact the Regional Program Officer (RPO) for more information and authorization prior to concurrent enrollment.
2. Adults with Severe and Disabling Mental Illness
3. Youth with Severe Emotional Disturbance
4. Individuals age 16 and over with Developmental Disabilities
5. Children with Special Health Care Needs
6. Children at Risk for Abuse and Neglect

The Department will not reimburse both a HCBS Case Management provider and a Targeted Case Management provider for a Medicaid member in any given month, nor can we allow people to be in the Montana Big Sky waiver program and any other HCBS 1915 (c) waiver program at the same time.

**DUAL ENROLLMENT  
IN MONTANA BIG SKY  
WAIVER AND PART C**

Guidelines will be utilized that were developed in a 1995 policy memo, which states that no child can be in Part C and the HCBS waiver at the same time. Families will be given a choice between these services. Refer to Field Memorandum FY1995-TWO (HCBS 799-7).

**BONANZA OPTION**

The use of traditional case management and consumer directed financial management and independence advisor services is allowed to occur simultaneously only during the initial transition period to complete enrollment in the Big Sky Bonanza (BSB) option.

Note: Billing for these services simultaneously cannot exceed a one month time frame.